



THE COMMONWEALTH OF MASSACHUSETTS
DEPARTMENT OF PUBLIC UTILITIES

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September 23, 2024

VIA Email

Laura Olton, Esq.
LSO Energy Advisors, LLC
38 Thackeray Road
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RE: Town of Southbridge, D.P.U. 24-39

Dear Attorney Olton:

On March 20, 2024, the Town of Southbridge (“Southbridge” or “Town”), through its agent Good Energy, L.P., filed with the Department of Public Utilities (“Department”) a petition for approval of a municipal aggregation plan (“Plan”) pursuant to G.L. c. 164, § 134(a). The Department conducted a public hearing on May 8, 2024, pursuant to an April 4, 2024 notice of filing, public hearing, and request for comments.¹

On July 9, 2024, the Department approved Municipal Aggregation Guidelines (“Guidelines”). Municipal Aggregation Guidelines, D.P.U. 23-67-A. To align its previously filed Plan with the newly adopted Guidelines, Southbridge filed a revised plan on August 20, 2024.

General Laws c. 164, § 134(a) authorizes any municipality or group of municipalities to aggregate the electrical load of interested customers within its boundaries, provided that the load is not served by a municipal light plant. In D.P.U. 23-67-A, the Department approved Guidelines for municipal aggregation plan filings and annual reporting requirements. The

¹ The Department did not receive any comments.

Department held that a plan filing that complies with the Guidelines will satisfy the requirements set forth in G.L. c. 164, § 134(a). D.P.U. 23-67-A at 20.

More specifically, the Department reviews a filed plan to determine whether it includes the information required by the Guidelines (including supplemental information provided by the Town at the request of the Department). Guidelines, Section V.B. If, upon review, the Department finds that a filed plan includes all such information, the Department will approve a plan as filed. Conversely, if upon review, the Department finds that a filed plan does not include all the information required by the Guidelines, the Department will not approve such plan and will identify the information such plan must include to warrant Department approval.

Table 1, below, identifies the information required by each section of the Guidelines and the section(s) of the Town’s Plan (and accompanying filing letter) that includes the necessary information.

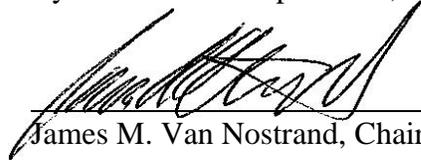
Table 1

Guidelines	Plan
III. Procedural Requirements	
A. Initiation of Process	Filing Letter, Attachment III.A; Plan, Section III.A
B. Consultation with DOER	Filing Letter, Attachment III.B; Plan, Section III.B
C. Public Review	Filing Letter, Attachment III.C; Plan, Section III.C
IV. Plan Elements	
A. Organizational Structure	Section IV.A
B. Program Operations	
1. Statutory Requirements	
a. Universal Access	Section IV.B.1.a
b. Reliability	Section IV.B.1.b
c. Equitable Treatment of Customer Classes	Section IV.B.1.c
2. Procurement of Supply	Section IV.B.2
3. Product Information	Section IV.B.3
a. Rate Setting	
b. Renewable Energy Content	
c. Other Energy-Related Products and Services	
4. Other Funding/Costs	Section IV.B.4
5. Customer Enrollment	
a. Initial Enrollment	Section IV.B.5.a
b. Ongoing Enrollment	Section IV.B.5.b
c. Opt-In Products	Section IV.B.5.c

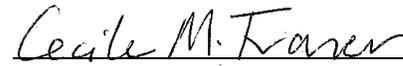
6. Customer Notifications	
a. Opt-Out Notice	Section IV.B.6.a; Attachment 1
b. Notification of Product Change	Section IV.B.6.b
c. Other Notifications	
i. General Program Information	Section IV.B.6.c.i
ii. Program Supplier Communication	Section IV.B.6.c.ii
7. Ongoing Program Information	Section IV.B.7
a. Updated Product Information	Section IV.B.7.a
b. Previous Year Program Information	Section IV.B.7.b
i. Product Information	
ii. Rate Component Information	
iii. Renewable Content Information	
c. General Product Information	Section IV.B.7.c
8. Termination of the Program	Section IV.B.8
C. Rights and Responsibilities of Programs Participants	Section IV.C
V. Department Review	Section V
VI. Annual Reports	Section VI
VII. Application of Restructuring Rules	NA
VIII. Notification to EDCs	
A. Plan Filing	Section VIII.A
B. Electric Supply Agreement	Section VIII.B
IX. Plan and Program Changes	
A. Plan Modifications	Section IX.A
B. Program Consultant	Section IX.B
X. Implementation of Guidelines	NA
XI. Waiver	NA

Based on its review of the Town's Plan, the Department finds that the information included in the sections identified in Table 1 complies with the information requirements set forth in the applicable section of the Guidelines and, therefore, satisfies all requirements in G.L. c. 164, § 134(a).² Accordingly, the Municipal Aggregation Plan filed by the Town of Southbridge, as revised in its filing of August 20, 2024, is approved.

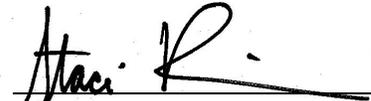
By Order of the Department,



James M. Van Nostrand, Chair



Cecile M. Fraser, Commissioner



Staci Rubin, Commissioner

² The Department notes that the Town must comply with all of the requirements set forth in the Guidelines, even if the Plan did not specifically address a particular requirement.